



2004 Edge

Business Management Solution

installation guide



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Edge 2004™ INSTALLATION GUIDE

You **must** have administrative privileges on the computer to install this product. “**Power Users**” may install this product as well.

The Edge 2004™ installation program can be run from any workstation with a CD-ROM drive, as long as it meets the necessary requirements.

Hardware & Software Compatibility

Edge 2004™ was designed to be used in the average office environment as a stand-alone product or enterprise solution. In order to accommodate the wide variations in office equipment, IDSS designed Edge 2004™ to work with a lower hardware threshold. The minimum requirements are as follows: *Note: minimum requirements will change with customization and as new modules are added*

Hardware

PC w/ 600 MHz w/ 128 MB RAM

500 MB free space

24X CD-ROM or DVD drive

3.5 Floppy Drive

Tape Backup Unit (4GB)

17" Monitor

Super VGA (1024 x 768) or higher resolution video adapter and monitor.

8 MB Video Controller

100 BaseT NIC

TWAIN compliant scanner

Operating Systems:

Windows 2000 Professional & Server (SP 4), Windows XP Home Edition & Professional (SP 1)

Scanners:

Fujitsu

Kodak

Acer

VIDAR

Ricoh

Computers:

Acer Open

Entire Line of Computers, Servers, Raid and scanning products

Hewlett Packard

Systems

Compaq

Systems

Gateway

Systems

DELL

Systems

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Storage:

| | |
|-----------------|------------------|
| Western Digital | Storage Products |
| Seagate | Storage Products |
| Quantum | Storage Products |
| Hewlett Packard | Storage Products |
| lomega | Storage Products |
| SONY | Storage Products |

To install Edge 2004™ Software:

1. Close all applications. It is always a good idea to close other programs before installing new software to eliminate interference.
2. Insert Edge 2004™ CD into the CD-ROM drive or open the Edge2004.zip file. If you are online, download and save Edge 2004™ locally on your system, then open it.
3. If you do not have **Windows Installer** on your computer (**Windows Installer** is built into **Windows XP**), the Edge 2004™ installation will install **Windows Installer** first. It may ask you to reboot your computer.
 - a. If installing from the Edge2004 CD-ROM the **Auto Run** feature will start the installation and display the **Edge 2004 Installation** window.
 - b. If installing from the web you should first download and save the file locally on your system and then open it. Locate the **Setup.exe** file. Opening the **Setup.exe** file will display the **Edge 2004 Installation** window.
4. To begin the installation, select the **Install Edge 2004** option.

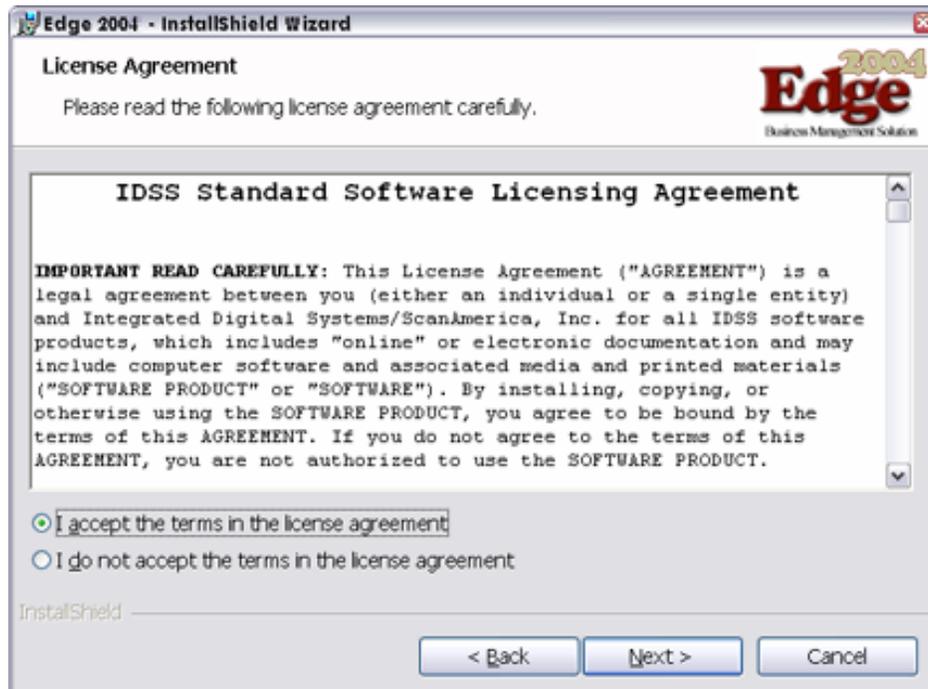


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5. Welcome to the InstallShield Wizard for Edge 2004.



6. Click the **Next** button for the **License Agreement**.



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7. Click the **Next** button and the Edge 2004™ **InstallShield Wizard** will display the **Customer Information** dialog box. Complete the **User Name** and **Organization Fields** and select an option for access to application.

The screenshot shows the 'Edge 2004 - InstallShield Wizard' window. The title bar reads 'Edge 2004 - InstallShield Wizard'. The main heading is 'Customer Information' with the instruction 'Please enter your information.' and the 'Edge 2004 Business Management Solution' logo. There are two text input fields: 'User Name:' containing 'IDS' and 'Organization:' containing 'IDS'. Below these is a section 'Install this application for:' with two radio button options: 'Anyone who uses this computer (all users)' (which is selected) and 'Only for me (IDS)'. At the bottom, there are three buttons: '< Back', 'Next >', and 'Cancel'. The 'InstallShield' logo is visible in the bottom left corner.

8. Click **Next** to display the **Setup Type** dialog box. Select either **Complete** or **Custom**.

The screenshot shows the 'Edge 2004 - InstallShield Wizard' window. The title bar reads 'Edge 2004 - InstallShield Wizard'. The main heading is 'Setup Type' with the instruction 'Choose the setup type that best suits your needs.' and the 'Edge 2004 Business Management Solution' logo. There is a section 'Please select a setup type.' with two radio button options: 'Complete' (which is selected) and 'Custom'. The 'Complete' option has a small icon and the text 'All program features will be installed. (Requires the most disk space.)'. The 'Custom' option has a small icon and the text 'Choose which program features you want installed and where they will be installed. Recommended for advanced users.' At the bottom, there are three buttons: '< Back', 'Next >', and 'Cancel'. The 'InstallShield' logo is visible in the bottom left corner.

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- a. To install all the program features select **Complete** and click **Next**. (Skip to number 9)
- b. Select **Custom** to choose the program features you want installed. Then click **Next** to display the **Custom Setup** screen and then click **Next**. The Custom Setup screen allows you to install the **Administration Module** feature.



9. Click **Install** to begin the installation.

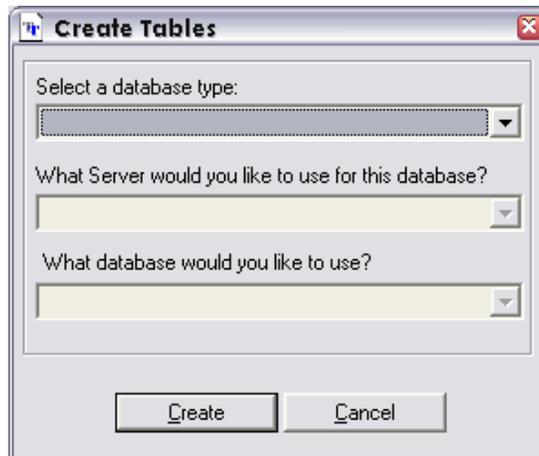


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10. The **Installing Edge 2004** dialog box will show the progress of Edge 2004™ being installed



11. During the installation you will be prompted with the **Create Tables** screen.
- If the default Access database is going to be used, click **Cancel** and the installation will continue.
 - If a SQL database is going to be used, this is where you would select the database type, the server it resides on, and which database is to be used. Click **Create** to create the SQL database tables. (*Note: A blank SQL database must already exist.*) (See **Chapter 3** in **User Guide** for further details)

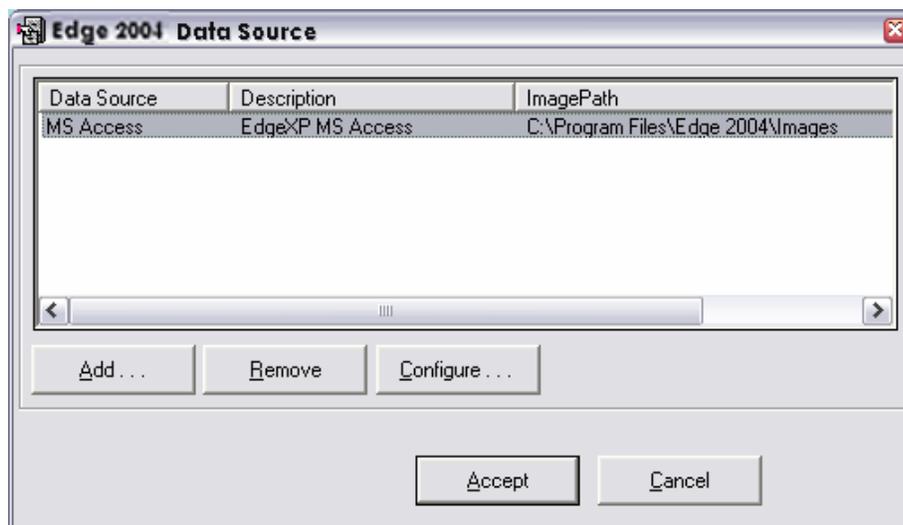


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12. If SQL database tables are created, the **Connect** screen allows the administrator to select the type of authentication for the SQL database. Click **Connect** once the type of authentication is chosen.



13. Next, the **Data Source** dialog box allows you to add, remove, and configure the **Data Source** you wish to use. (For additional information see **Chapter 1** and **Chapter 3** in the **User Guide**). Click **Accept** to finish installation.



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14. When Edge 2004™ is successfully installed you will get the following screen. Click finish to exit the InstallShield Wizard.



Note: The default username for Edge 2004 is 'edgeuser' and the password is 'demo'